

Managing Your Agency

# Applied DORIS® is the agency management system to automate operations of growing insurance agencies.

**Applied DORIS is a cloud-based agency management system that automates business operations of growing insurance agencies specializing in personal lines property and casualty insurance.**

The application enables your growing agency to easily automate your business with an intuitive interface and standardized workflows; manage policy and accounting data; and produce meaningful business reports while minimizing IT- related security risks, tasks and expenses.

Applied DORIS directly connects with insurers to automate service and quote-related information exchange so that your staff can more quickly respond to customer requests.

Applied DORIS delivers the advantages of running a business in an online environment, ensuring your agency focuses time on selling and servicing to drive growth and retention.

**“ Automating my agency with Applied DORIS allows two of my CSRs to do the work of four, making my agency much more profitable. ”**

Glenn Tasse, Manager, The Tasse Group



## Enables your agency to

- Manage all business operations in a single application.
- Connect with markets directly from the application through automated information exchange.
- Minimize errors and omissions and eliminate redundant tasks through automated workflows.
- Maximize flexibility, security, and anytime, anywhere access to information via the cloud.



# Core Capabilities

## Business process management and automation

Applied DORIS enables your agency to manage all business operations, from client relationships to document management to marketing automation, in a single system.

Integrated capabilities and automated workflows reduce time and expense spent managing separate applications while minimizing agency errors and omissions.

## Flexibility and cloud services

As a cloud-based agency management system, Applied DORIS provides your agency with flexibility and secure access to information anytime, anywhere.

Applied DORIS also reduces costs by eliminating IT hardware and management expenses, and providing routine database maintenance, daily backups, system updates, daily downloads and security protection.

## Insurer connectivity and information exchange

Applied DORIS connects your agency to markets and automates policy-related information exchange with insurer partners, reducing time spent rekeying information into multiple systems or comparing quotes from insurer websites.



**100% cloud-based software**

Source: Applied Systems

## Why Applied?

Applied Systems is the leading global provider of cloud-based software that powers the business of insurance.

Recognized as a pioneer in insurance automation and the innovation leader, Applied is the world's largest provider of agency and brokerage management systems, serving customers throughout the United States, Canada, the Republic of Ireland, and the United Kingdom.

Call **800.999.5368**  
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