

Automate Policy Checking and Contract Review with Applied Epic®

Applied Epic, the fastest growing and most widely used management system in the world, provides essential capabilities for you to automate the policy checking process to easily highlight policy differences for new business and renewal enabling you to be a better risk advisor for your customers.

Manually checking a policy for accuracy is a time-consuming process, especially for large commercial policies. Small differences between documents can be easy to miss, but can have a tremendous impact on your customers and your organization. Applied has partnered with Exari to provide an industry-first integration that enables brokers to leverage automated check-in tools to improve the quality, consistency, and speed of regular reviewing and processing complex documents.

Applied Epic integrated policy checking provides your brokerage with:

- Faster quote-generation process ensuring every submission is analyzed, extracted and organized for swift review.
- Integrated comparison tool that displays a crisp and visual summary of the differences between two or more documents.
- Ability to save comparison results to re-visit at a later date.
- Standard policy check-in rules and reports showing results for each rule of policy review.

Reduce the 45–60 minutes it takes to manually compare policies to minutes with integrated policy checking.

Enables your brokerage to

- Provide faster customer guidance on proposed policy changes
- Save time and expenses spent manually comparing policies
- Reduce E&O exposure by providing a greater degree of accuracy

Why Applied?

Applied Systems is the leading global provider of cloud-based software that powers the business of insurance.

Recognized as a pioneer in insurance automation and the innovation leader, Applied is the world's largest provider of agency and brokerage management systems, serving customers throughout the United States, Canada, the Republic of Ireland, and the United Kingdom.

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