

Access a complete view of your download activity

Applied IVANS Exchange™ is a capability of Applied Epic® and Applied TAM® that enables you to quickly view and manage current and new insurer download connections.

Through intuitive graphical dashboards, you gain a comprehensive view of your current and potential download activity to more easily manage insurer connectivity. Applied IVANS Exchange enables you to easily view, track and manage your download connections to match the current business needs of your brokerage and streamline your insurer connectivity.

Applied IVANS Exchange provides your business with:

- A personalized Connections Report to review download connections that are inactive or have yet to be activated, as well as identify available download opportunities to drive significant operational time savings.
 - Report can be customized to indicate available lines of business of interest for future download; mark lines of business that are not currently available from select insurers but would be of interest once available; and note lines of business that a brokerage is choosing to not download.
- The ability to quickly find and resend policies that have already been downloaded, and resend multiple policies at once directly through the application.
- 90-days of automatic data archiving so that you are protected even if your system is down for an extended period of time. Download data is picked up from the CSIO server and stored in Applied IVANS Exchange.

Enables your brokerage to

- Easily manage download activities through your brokerage management system.
- Reduce time spent on manual tasks.
- Proactively manage future download requests.

Why Applied?

Applied Systems is the leading global provider of cloud-based software that powers the business of insurance.

Recognized as a pioneer in insurance automation and the innovation leader, Applied is the world's largest provider of agency and brokerage management systems, serving customers throughout the United States, Canada, the Republic of Ireland, and the United Kingdom.

Call 866.899.5120
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