

Epic Quotes Commercial Lines



Instantly quote commercial policies
directly within Applied Epic.

Applied Epic® is the world's #1 agency management system, and with the ability to quote commercial business directly within the platform, you can stop bouncing between systems and close renewal or new business faster.

Manual data entry, fluctuating insurer appetite, and shorter quoting windows make quoting small commercial business difficult. You need a way to deliver fast, accurate quotes to your clients while lowering overhead costs and maximizing premiums. Epic Quotes Commercial Lines (EQCL) natively brings single entry, multi-insurer comparative rating into Applied Epic, and ensures a single data source for the quoting and application process. By enabling you to pre-fill policy data, find and select in-appetite markets, and quote multiple lines and locations in a single workflow, you create a simpler, more connected commercial lines quoting experience that improves productivity and profitability.

EQCL provides your agency with

- Access to a wide range of over 35 commercial markets, including Business Owners Policy (BOP), Workers Comp (WC), General Liability (GL), and Cyber (CYB), with automated appetite communications powered by Ivans
- Snapshot of commercial coverage options to provide clients guidance on the right product and premium
- Automated flow of policy data through the quoting workflow or bridging to insurer panels
- Visibility into historical and active quotes to maintain a complete prospect and client view
- Ability to fully remarket existing policies from within the management system

“Being able to accept the quote and create a policy shell all in the same platform is a major benefit that has created a lot of efficiency for our team.”

– Kristin Baker, Chief Operating Officer/VP of Commercial Lines,
Rollo Insurance Group

Allows your agency to

- Receive quotes from insurers directly in your management system workflows for fast, accurate quoting for commercial lines
- Streamline operations with an integrated quoting workflow embedded in the management system that removes data re-entry
- Provide customers with the most competitive rates and the best coverage through more access to markets
- Manage, service, quote, and indicate which policies are bound, without ever leaving the management system.

Have Questions?

Call 800.999.5368

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