Applied

Collect payments however the client wants to provide it

Payments in Applied Epic® lets clients pay invoices that are settled by card or ACH when emailed the link to pay

"Taking payments isn't scary. We wish we had started earlier because it has really helped our relationships with clients. If you're thinking about it, just do it. It's a no-brainer, in my opinion."

Paul Schneider, President,
Schneider & Associates Insurance

50% paid within 24 hours

1 day to post lockbox payments

How it works

Let payments post themselves

Every transaction posts to the right invoice in real time without an export or login.

Send a link to your customer and get paid

Clients get a link by email or text and pay on your agency's branded page.

Offer every payment method in one checkout

Checkout accepts ACH, card or digital wallet and lets clients save the method or settle several invoices at once.

Why it belongs in Applied Epic®

One payment reaches three places

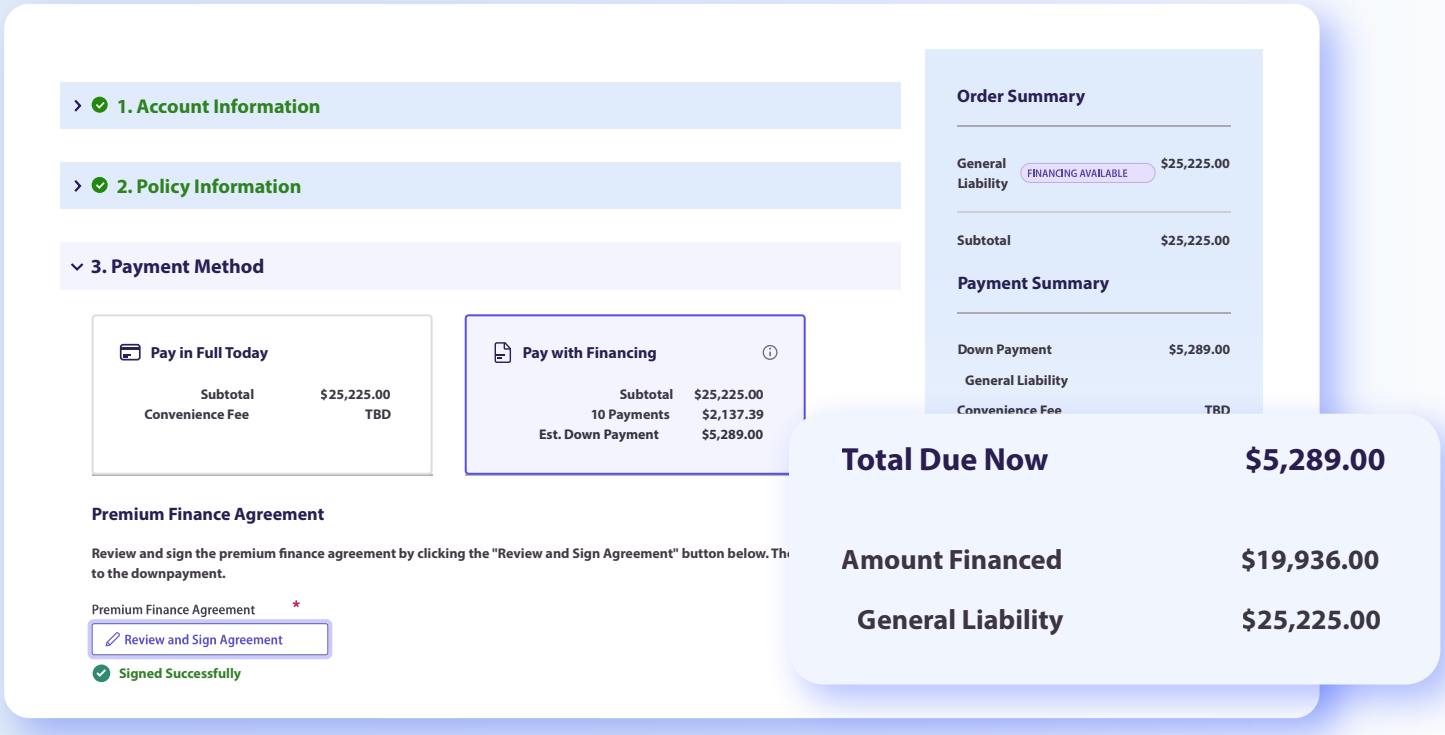
Every payment lands on the invoice, policy and ledger without having to reconcile twice.

Paper checks digitize themselves

Paper checks route to Applied's lockbox and match to the client account.

You have no payment data to protect

Payment details are tokenized to PCI Level 1 and NACHA standards, so your agency doesn't bear the risk.



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