Applied

# Close the month with the exceptions already worked

Recon in Applied Epic® matches every statement line to the transaction behind it, whatever the format, and your finance team decides what to post.

**"Our focus has been on how to elevate our staff. Recon plays a big role in that by automating the manual entry and reconciliation work that used to take so much time. When technology handles those tasks, our team can grow into more strategic, higher-value work."**

Eric Johnson, Managing Partner,
CRS Insurance Brokerage

**8+ hr** of reconciliation saved each week

**1,000** carriers ready to reconcile

**40%** of outsourced work returned

## How it works

### Ingest statements in any format

AI extracts the data from any PDF, CSV, AL3 file or scanned paper you upload.

### Match on six signals

Recon checks policy number, term dates, pay period, line of business and more at once.

### Work exceptions in one pass

Unmatched lines show the likely match so that you can resolve or route each one.

## Why it belongs in Applied Epic®

### Both bill types close together

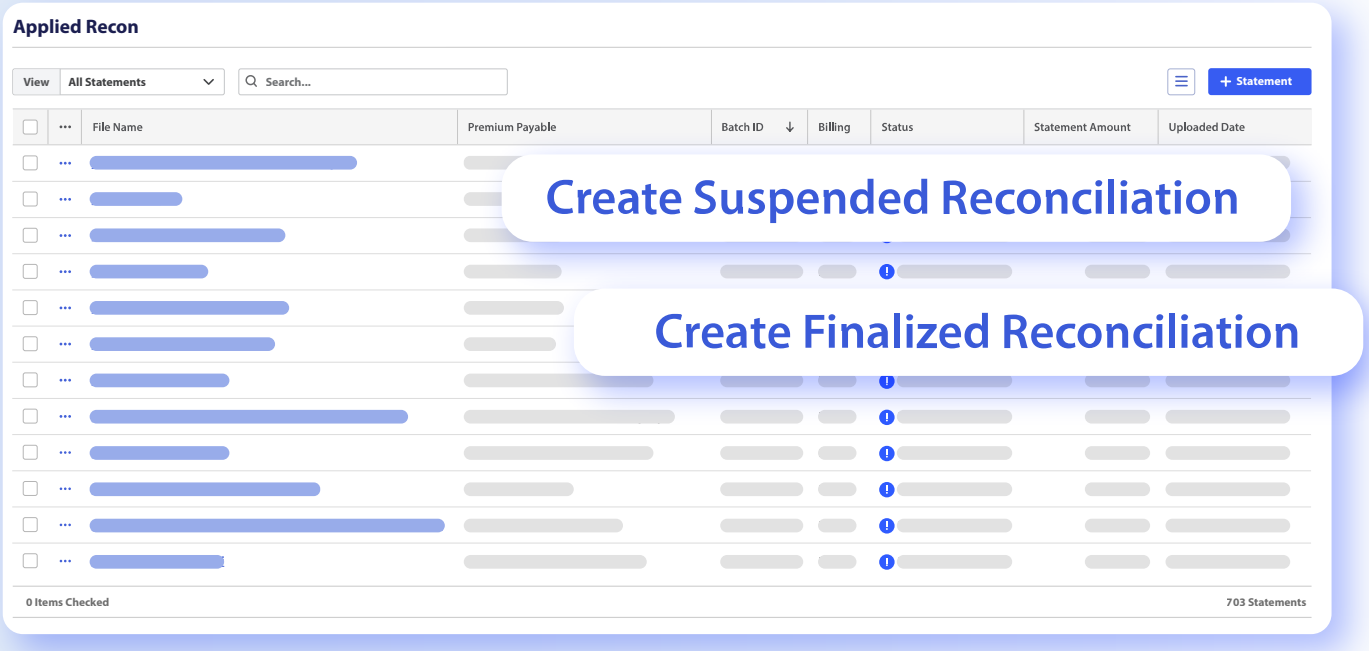
Direct bill and agency bill both close through one Applied Epic workflow.

### You have nothing to integrate

Recon runs on the same records as the policy

### Financial controls stay audit-ready

Every statement saves with a unique ID under Applied Epic SOC 1 Type 2.




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