

# Epic Policy Checking



Automate policy checking and contract review with Applied Epic®.

**Applied Epic is the world's #1 agency management system and it delivers powerful capabilities for you to automate the policy checking process. This makes it easier than ever to spot policy differences for new business and renewals so that you can be a better risk advisor to your customers.**

Manually checking a policy for accuracy is a time-consuming process, especially for large commercial policies. Small differences between documents can be easy to miss but can have a big impact on your customers and your business. That's why we teamed up with Coupa to bring you Epic Policy Checking, an industry-first integration that lets you use automated check-in tools to improve the quality, consistency, and speed of reviewing and processing complex documents.

## What Epic Policy Checking Offers Your Agency

- Faster quote-generation process ensures every submission is analyzed, extracted and organized for a speedy review
- Integrated comparison tool that displays a crisp and visual summary of the differences between two or more documents
- Ability to save comparison results to re-visit at a later date
- Standard policy check-in rules and reports showing results for each rule of policy review



**Cut the 45-60 minutes it takes to manually compare policies down to just a few minutes with integrated policy checking.**

## Allows your agency to

- Offer faster customer guidance on proposed policy changes
- Save time and money spent manually comparing policies
- Reduce E&O exposure by providing a greater degree of accuracy

Have Questions?

Call 800.999.5368

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